



Advancing the business
of retirement™

Mantell Retirement Consulting is an innovative marketing and communications company that helps leading financial services firms build a more powerful retirement business.

In today's fast-moving, ever-changing retirement and consumer environments, we'll help you:

- Build the right retirement programs for every audience in your business model;
- Meet regulatory and competitive challenges;
- Showcase your products and services in digital & classic formats; and,
- Empower your field and phone associates with expanded retirement knowledge.

**To Discuss Your Retirement Business,
Contact Mantell Retirement today!**

LET'S BUILD TOGETHER

Custom Retirement Programs

"Tech & Talk" Training

Engaging Content



@MarciaMantell



MarciaMantell

MantellRetirement.com
781-559-8260



Let's advance your retirement business today!
Contact Marcia Mantell to learn more.

What we can build together



Solid-state Strategic Plans: Long-range and short, these plans will engage clients, prospects, and drive new business



Custom Retirement Programs: Comprehensive, innovative, practical materials for your advisors and clients



Engaging Content: Unique, original messages shared across traditional channels, social media, client types, and digital technologies



“Tech & Talk” Training: Technical information translated into tangible talking points, practice management ideas and tools

What you can expect



Innovation: Marcia creates multi-purpose content to reach your prospects and clients where, when, and how they want to engage, for every traditional and digital channel



Insight: With a sweeping view of the retirement industry, business models, and current research, Marcia goes beyond the numbers to develop high-producing, scalable programs



Integrated: Nothing cookie-cutter here. Marcia ensures your custom programs fit your existing infrastructure, culture, and product lineup.



Implementation: From concept to completion, Marcia builds programs, runs training, presents to consumers, and consults with your teams and clients as you need

Sample content MRC can develop for your practice

Retirement Realities

- Widowed: First Year Challenges or this one.
- Destination Retirement: Spending Time and Money
- Retirement Planning for Women (with book)

Government Programs

- Uncovering Social Security Secrets (With book)
- Demystifying Medicare
- Health Insurance before Medicare

Technical Rules

- RMDs – Mine, Yours and Theirs
- The Power of IRAs Small Business Retirement Plans

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